

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Paul Pullo, depose and say that I am employed by Kroll Restructuring Administration LLC (“**Kroll**”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On February 10, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Mailing List attached hereto as **Exhibit A**:

- Notice of Sale, Bidding Procedures, Auction, and Sale Hearing, a copy of which has been attached hereto as **Exhibit B** (the “***Sale Notice***”)

On February 10, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the (1) Supplemental Mailing List attached hereto as **Exhibit C**, (2) Supplemental Schedule G Service List attached hereto as **Exhibit D**, and (3) Supplemental Schedule DEF Service List attached hereto as **Exhibit E**:

- Notice of Bar Dates for Filing Proofs of Claim Against the Debtors [Docket No. 1195] (the “***Bar Date Notice***”)
- Proof of Claim Form, a blank copy which is attached hereto as **Exhibit F** (the “***Proof of Claim***”)

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

On February 10, 2025, at my direction and under my supervision, employees of Kroll caused the Sale Notice and following document to be served via First Class Mail on the (1) Supplemental Counterparties Service List attached hereto as **Exhibit G**, and (2) Supplemental Mailing List attached hereto as **Exhibit H**:

- Notice of Proposed Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amounts [Docket No. 683]

On February 18, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on Supplemental Landlord Notice Parties Service List attached hereto as **Exhibit I**:

- Motion of Debtors for Entry of an Order (I) Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 1351]

On February 24, 2025, at my direction and under my supervision, employees of Kroll caused the Bar Date Notice and a Proof of Claim Form (1) to be served via First Class Mail on the Supplemental Mailing List attached hereto as **Exhibit J**, (2) customized to include the name and address of the party, the debtor, amount, nature, classification of the scheduled claim, and an indication that the party appears on Schedule DEF, to be served via First Class Mail on the Supplemental Schedule DEF Service List attached hereto as **Exhibit K**, and (3) individualized to include the name and address of the party and an indication that the party appears on Schedule G, to be served via First Class Mail on the Supplemental Schedule G Service List attached hereto as **Exhibit L**.

On February 28, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Contract Counterparties Service List attached hereto as **Exhibit M**:

- Notice of Potential Assumption and Assignment of Executory Contracts or Unexpired Leases and Cure Amount [Docket No. 511]

Dated: May 2, 2025

/s/ Paul Pullo
Paul Pullo

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on May 2, 2025, by Paul Pullo, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER
Notary Public, State of New York
No BA6205563
Qualified in Westchester County
Commission Expires May 11, 2025

Exhibit A

Exhibit A

Supplemental Mailing List

Served via First Class Mail

AddressID	Name	Address
29382912	GARZA, SAMANTHA	Address on file
29384949	HUGHES, PAMELA	Address on file
29372081	JACOBS, BRIAN ROBERT	Address on file

Exhibit B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11967 (JKS)

(Jointly Administered)

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION, AND SALE HEARING

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Court**”) on September 9, 2024.

PLEASE TAKE FURTHER NOTICE that, on September 9, 2024, the Debtors filed a motion (the “**Motion**”) with the Court seeking entry of an order, among other things, approving (a) procedures for the solicitation of bids (the “**Bidding Procedures**”) in connection with (i) the proposed sale of substantially all of the Debtors’ assets to Gateway BL Acquisition, LLC (the “**Stalking Horse Bidder**”) for approximately \$760 million, consisting of \$2.5 million in cash plus the Debt Payoff Amount (as defined in the Stalking Horse APA) and the assumption of certain liabilities, subject to the submission of higher or otherwise better offers, (ii) the Sale Transaction, and (iii) the Auction,² (b) the form and manner of notice related to the Sale Transaction, and (c) procedures for the assumption and assignment of Contracts and Leases in connection with the Sale Transaction.

PLEASE TAKE FURTHER NOTICE that, on October 25, 2024, the Court entered an order (the “**Bidding Procedures Order**”) approving, among other things, the Bidding Procedures, which establish the key dates and times related to the Sale Transaction and the Auction [D.I. 612].

¹ The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors’ corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion or the Bidding Procedures, as applicable.

PLEASE TAKE FURTHER NOTICE that, on October 30, 2024, the Debtors filed the Notice of Successful Bidder for the Sale of the Debtors' Assets (the "**Notice of Successful Bidder**") designating the Stalking Horse Bidder as the Successful Bidder [D.I. 661].

Obtaining Additional Information

Copies of the Motion and the Bidding Procedures Order, as well as all related exhibits (including the Bidding Procedures) and all other documents filed with the Court, are available free of charge on the Debtors' case information website located at <https://cases.ra.kroll.com/biglots/> or can be requested by email at BigLotsInfo@ra.kroll.com.

Important Dates and Deadlines³

1. **Bid Deadline.** The deadline to submit a Qualified Bid was **October 28, 2024 at 12:00 p.m. (prevailing Eastern Time)**.
2. **Auction.** The Auction was held on **October 30, 2024 at 10:00 a.m. (prevailing Eastern Time)** at the offices of Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017.
3. **Auction and Sale Objections Deadline.** The deadline to file with the Court an objection to the Sale Order, the conduct of the Auction, or the Sale Transaction (collectively, the "**Sale Objections**") is **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "**Sale Objection Deadline**").
4. **Assumption and Assignment Objection Deadline.** The deadline for Counterparties to file with the Court an objection to the potential or proposed assumption or assignment of their Assumed Contract or Assumed Lease, the Debtors' proposed Cure Costs, if any, or the ability of a Successful Bidder to provide adequate assurance of future performance is **November 6, 2024 at 4:00 p.m. (prevailing Eastern Time)** (the "**Assumption and Assignment Objection Deadline**").
5. **Sale Hearing.** A hearing (the "**Sale Hearing**") to consider the approval of Sale Transactions will be held before the Court on **November 12, 2024 at 1:30 p.m. (prevailing Eastern Time)** or such other date as determined by the Court.

Filing Objections

Sale Objections, if any, must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) comply with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules, (d) be filed with the Court no later than the Sale Objection Deadline, and (e) no later than the Sale Objection Deadline, be served on (i) counsel to the Debtors, (y) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Brian M. Resnick, Esq., Adam L. Shpeen, Esq., Stephen D. Piraino, Esq., Jonah A. Peppiatt, Esq., and Ethan Stern, Esq.

³ The following dates and deadlines may be extended by the Debtors, consistent with the terms of the DIP Credit Agreements, or the Court in accordance with the terms of the Bidding Procedures and the Bidding Procedures Order.

(notice.biglots@davispolk.com) and (z) Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., Esq., Andrew R. Remming, Esq., Daniel B. Butz, Esq., Tamara K. Mann, Esq., and Casey B. Sawyer, Esq. (biglots.mnat@morrisnichols.com), (ii) counsel to the ABL Agent, (y) Choate, Hall & Stewart LLP, Two International Place, Boston, MA 02110, Attn: John F. Ventola, Esq. (jventola@choate.com), Jonathan D. Marshall, Esq. (jmarshall@choate.com), and Jacob S. Lang, Esq. (jslang@choate.com) and (z) Blank Rome LLP, 1201 N. Market Street, Suite 800, Wilmington, DE 19801, Attn: Regina Stango Kelbon, Esq. (regina.kelbon@blankrome.com) and Stanley Tarr, Esq. (stanley.tarr@blankrome.com), (iii) counsel to the Term Agent, (y) Otterbourg P.C., 230 Park Avenue, New York, NY 10169, Attn: Chad B. Simon, Esq. (CSimon@otterbourg.com), James V. Drew, Esq. (JDrew@otterbourg.com), and Sarah L. Hautzinger, Esq. (shautzinger@otterbourg.com) and (z) Richards, Layton & Finger, P.A., 920 N. King Street, Wilmington, DE 19801, Attn: John H. Knight, Esq. (knight@rlf.com), (iv) proposed counsel to the Committee, (y) McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, NY 10017, Attn: Darren Azman, Esq. (dazman@mwe.com) and Kristin G. Going, Esq. (kgoing@mwe.com), and (z) Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: Justin R. Alberto, Esq. (jalberto@coleschotz.com) and Stacy L. Newman, Esq. (snewman@coleschotz.com), (v) counsel to the Stalking Horse Bidder, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Christopher Marcus, P.C. (cmarcus@kirkland.com), Douglas A. Ryder, P.C. (douglas.ryder@kirkland.com), and Nicholas M. Adzima (nicholas.adzima@kirkland.com), and (vi) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801, Attn: Linda J. Casey (linda.casey@usdoj.gov).

CONSEQUENCES OF FAILING TO TIMELY ASSERT AN OBJECTION

Any party or entity who fails to timely make an objection to a Sale Transaction on or before the Sale Objection Deadline in accordance with the Bidding Procedures Order and this Notice shall be forever barred from asserting any objection to the Sale Transaction, including with respect to the transfer of the assets free and clear of all liens, claims, encumbrances, and other interests.

NO SUCCESSOR LIABILITY

The assets sold in any Sale Transaction will be free and clear of, among other things, any claim arising from any conduct of the Debtors prior to the closing of the Sale Transaction, whether known or unknown, whether due or to become due, whether accrued, absolute, contingent, or otherwise, so long as such claim arises out of or relates to events occurring prior to the closing of the Sale Transaction. Accordingly, as a result of a Sale Transaction, a Successful Bidder will not be a successor to any of the Debtors by reason of any theory of law or equity, and a Successful Bidder will have no liability, except as expressly provided in a definitive agreement reached between the Debtors and the applicable Successful Bidder, for any liens, claims, encumbrances, and other interests against or in any of the Debtors under any theory of law, including successor liability theories.

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Dated: October 31, 2024
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL
LLP

/s/ Sophie Rogers Churchill

Robert J. Dehney, Sr. (No. 3578)
Andrew R. Remming (No. 5120)
Tamara K. Mann (No. 5643)
Sophie Rogers Churchill (No. 6905)
Casey B. Sawyer (No. 7260)
1201 N. Market Street, 16th Floor
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csawyer@morrisnichols.com

-and-

DAVIS POLK & WARDWELL LLP

Brian M. Resnick (admitted *pro hac vice*)
Adam L. Shpeen (admitted *pro hac vice*)
Stephen D. Piraino (admitted *pro hac vice*)
Jonah A. Peppiatt (admitted *pro hac vice*)
Ethan Stern (admitted *pro hac vice*)
450 Lexington Avenue
New York, NY 10017
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brian.resnick@davispolk.com
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jonah.peppiatt@davispolk.com
ethan.stern@davispolk.com

*Counsel to the Debtors and Debtors in
Possession*

Exhibit C

Exhibit C

Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	City	State	PostalCode
29421645	CUMMINGS, ASHLYN	Address on file			
29354707	FRIMPONG, KOFI	Address on file			
29372081	JACOBS, BRIAN ROBERT	Address on file			
29366285	JONES, JEANISA JEANISA	Address on file			
29430287	MARTINEZ, GILMER	Address on file			
29427466	MOHAMED, DION	Address on file			
29299079	RECEIVER OF TAXES -TOWN OF RIVERHEAD	4 West Second Street	RIVERHEAD	NY	11901
29407151	SCOTT, TESHAWN	Address on file			
29371223	VILLERS, KIYANA JANAE	Address on file			
29423039	WILCOX, WILMA	Address on file			

Exhibit D

Exhibit D

Supplemental Schedule DEF Service List
Served via First Class Mail

Address ID	Name	Address1	Address2	City	State	Postal Code
29300262	CITY OF MC MINNVILLE	230 NE Second Street		McMinnville	OR	97128
29306719	DELAWARE DEPT OF LABOR	4425 N Market St		Wilmington	DE	19802-1307
29672448	FXI INC	5 RADNOR CORPORATE CENTER, SUITE 300	100 MATSONFORD ROAD	RADNOR	PA	19087
29671518	ICONEX	3475 Lenox Road, Suite 730		ATLANTA	GA	30326

Exhibit E

Exhibit E

Supplemental Schedule G Service List
Served via First Class Mail

AddressID	Name	Address	City	State	Postal Code
29463539	Carolina Handling, LLC	4400 Queenstown Ct	Raleigh	NC	27612-636
29463661	Consolidated Stores Corporation	2226 Delaware Ave	Buffalo	NY	14216-2618
29463671	Consolidated Stores, an Ohio Corporation	2545 Hilliard Rome Rd Ste 217	Hilliard	OH	43026-9471
29463672	Consolidated Stores, Inc.	10179 Planters Row Dr	Frisco	TX	75033-0257
29464218	LeaseNet, Inc.	1950 N Stemmons Fwy	Dallas	TX	75207-3134
29464413	National Distribution Centers, LLC	341 Snowden Bridge Blvd	Winchester	VA	22603-438
29464424	NCR Corporation	250 Greenwich St FL 35	New York	NY	10007-0064

Exhibit F

Fill in this information to identify the case (Select only one Debtor per claim form):

<input type="checkbox"/> Big Lots, Inc. (Case No. 24-11967)	<input type="checkbox"/> Big Lots Stores, LLC (Case No. 24-11973)	<input type="checkbox"/> GAFDC LLC (Case No. 24-11977)
<input type="checkbox"/> AVDC, LLC (Case No. 24-11981)	<input type="checkbox"/> BLBO Tenant, LLC (Case No. 24-11972)	<input type="checkbox"/> Great Basin, LLC (Case No. 24-11966)
<input type="checkbox"/> Big Lots eCommerce LLC (Case No. 24-11980)	<input type="checkbox"/> Broyhill LLC (Case No. 24-11971)	<input type="checkbox"/> INFDC, LLC (Case No. 24-11983)
<input type="checkbox"/> Big Lots F&S, LLC (Case No. 24-11984)	<input type="checkbox"/> Closeout Distribution, LLC (Case No. 24-11978)	<input type="checkbox"/> PAFDC LLC (Case No. 24-11982)
<input type="checkbox"/> Big Lots Management, LLC (Case No. 24-11969)	<input type="checkbox"/> Consolidated Property Holdings, LLC (Case No. 24-11968)	<input type="checkbox"/> WAFDC, LLC (Case No. 24-11979)
<input type="checkbox"/> Big Lots Stores - CSR, LLC (Case No. 24-11976)	<input type="checkbox"/> CSC Distribution LLC (Case No. 24-11974)	
<input type="checkbox"/> Big Lots Stores - PNS, LLC (Case No. 24-11970)	<input type="checkbox"/> Durant DC, LLC (Case No. 24-11975)	

Modified Official Form 410

Proof of Claim

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents**; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom?

3. Where should notices and payments to the creditor be sent?

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Name

Number Street

City State ZIP Code

Contact phone

Contact email

Contact phone

Contact email

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known)

Filed on

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing?

Proof of Claim

page 1

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? \$_____. Does this amount include interest or other charges?
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or creditcard.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured? ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:
☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
☐ Motor vehicle
☐ Other. Describe: _____

Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %
☐ Fixed
☐ Variable

10. Is this claim based on a lease? ☐ No
☐ Yes. Amount necessary to cure any default as of the date of the petition. \$_____

11. Is this claim subject to a right of setoff? ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

☐ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

☐ Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

☐ Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

☐ Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.

Amount entitled to priority

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____ (mm/dd/yyyy)

Signature

Print the name of the person who is completing and signing this claim:

Name

First name

Middle name

Last name

Title

Company

Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Number

Street

City

State

ZIP Code

Contact phone

Email

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <https://cases.ra.kroll.com/BigLots>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Big Lots, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by overnight courier or hand delivery:

Big Lots, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

You may also file your claim electronically at
<https://cases.ra.kroll.com/BigLots/EPOC-Index>.

Do not file these instructions with your form

PLEASE SEND COMPLETED PROOF(S) OF CLAIM SO AS TO BE ACTUALLY RECEIVED ON OR BEFORE THE APPLICABLE BAR DATE:

General Bar Date: December 30, 2024, at 5:00 p.m. (ET) if submitted by hard copy, or 11:59 p.m. (ET) if submitted via an Electronic Proof of Claim

Governmental Claims Bar Date: March 10, 2025

If by first class mail:

Big Lots, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by overnight courier or hand delivery:

Big Lots, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

If you have questions about this notice, please call (844) 217-1398 (toll free) or (646) 809-2073 (International), email Biglotsinfo@ra.kroll.com or visit <https://cases.ra.kroll.com/biglots>.

You may also submit your claim electronically by visiting <https://cases.ra.kroll.com/biglots/EPOC-Index>

Exhibit G

Exhibit G

Supplemental Counterparties Service List
Served via First Class Mail

AddressID	Name	Address1	City	State	Postal Code
29463833	Ernst & Young LLP	395 9TH Ave FL 1	New York	NY	10001-8608
29463836	Ernst & Young LLP	700 Plaza Drive	Secaucus	NJ	07094
29464208	KRONOS INCORPORATED	5430 Lyndon B Johnson Fwy Ste 1700	Dallas	TX	75240-2620

Exhibit H

Exhibit H

Supplemental Mailing List

Served via First Class Mail

AddressID	Name	Address
29381228	COPELAND, RONALD J	Address on file
29407151	SCOTT, TESHAWN	Address on file

Exhibit I

Exhibit I

Supplemental Landlord Notice Parties Service List

Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29299746	BRIXMOR PROPERTY GROUP	3333 Preston Rd Ste 1400			Frisco	TX	75034-0626
29433226	BROTHERS REALTY AND PROPERTY MANAGEMENT LLC	218 Lakeville Road, Ste. 2,			Great Neck	NY	11020
29433162	CROSSROADS SHOPPING CENTER INVESTMENTS, LLC	110 Conejo Cir			Palm Desert,	CA	92260-0383
29413488	LANDMARK SQUARE, L.P.	6864 GARNERS FERRY RD			COLUMBIA	SC	29209
29299234	RED MOUNTAIN GROUP	GEORGE F. DERRINGTON	C/O PROPERTY MANAGEMENT ADVISORS, INC	1234 EAST 17TH STREET	SANTA ANA	CA	92701
29433197	SPIRIT REALTY LP	11995 El Camino Real			San Diego	CA	92130-2539

Exhibit J

Exhibit J

Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	City	State	PostalCode
29421645	CUMMINGS, ASHLYN	Address on file				
29343166	HOWARD, CHELSEA HANNAH	Address on file				
29372081	JACOBS, BRIAN ROBERT	Address on file				
29366285	JONES, JEANISA JEANISA	Address on file				
29430287	MARTINEZ, GILMER	Address on file				
29406679	MITCHELL, DAKOTA DENVER	Address on file				
29357015	MURPHY, TIFFANY NICOLE	Address on file				
29346583	OUTSTANDING FOODS	OUTSTANDING FOODS, INC	1925 CENTURY PARK E STE 1700	LOS ANGELES	CA	90067-2740
29422281	PABLO ARGUETA, ROSEMERY	Address on file				
29379340	PINE, MATTHEW J	Address on file				
29399395	REYNOLDS, J'QAVIUN LARAYIN	Address on file				
29371223	VILLERS, KIYANA JANAE	Address on file				

Exhibit K

Exhibit K

Supplemental Schedule DEF Service List
Served via First Class Mail

Address ID	Name	Address1	City	State	Postal Code	Country
29672132	BESTWAY (HONG KONG) INT'L LIMITED	Rm 713 7/F &EAST WING TSIM SHA TSUI CTR 66 MODY RD	Tsim Sha Tsui			HONG KONG
29325716	BIMBO BAKERIES USA INC	P. O. Box 976	Horsham	PA	19044	
29306240	CENTRAL TAX BUREAU OF PA	1 Valley St Ste 103	Carlisle	PA	17013-3193	
29672836	COATS & CLARK	2550 W Tyvola Rd Ste 150	Charlotte	NC	28217-4543	
29306644	COMDISCO INC	5600 North River Road Suite 800	Rosemont	IL	60018	
29672516	CREATIVE KIDS FAR EAST	750 Chestnut Ridge Rd Unit 301	Spring Valley	NY	10977-6444	
29672445	FRITO LAY	7701 Legacy Dr	Plano	TX	75024-4099	
29306860	HAWKINS COUNTY CLERK	110 E. Main St., Room 204	ROGERSVILLE	TN	37857	
29672457	HILLMAN GROUP	1280 Kemper Meadow Drive	Forest Park	OH	45240	
29672809	KEECO, LLC/22155	24405 Krameria St	Moreno Valley	CA	92551-9529	
29336477	LOS ANGELES DAILY NEWS	181 E. Huntington Drive, Suite 209	Monrovia	CA	91016	
29672728	MARS WRIGLEY CONFECTIONERY	800 High St	Hackettstown	NJ	07840-1552	
29307051	MERCER COUNTY BD OF HEALTH	220 W. Livingston Street – B 152	Celina	OH	45822	
29307115	NCO FINANCIAL SYSTEMS INC	1105 Schrock Rd Ste 300	PHILADELPHIA	OH	43229-1174	
29672505	NISSIN FOODS USA CO INC	2901 Hempland Rd	Lancaster	PA	17601-1386	
29671857	SNYDERS LANCE	1 Campbell Pl	Camden	NJ	08103-1701	
29671801	SUNNEST SERVICE LLC	27040 San Bernardino Ave	Redlands	CA	92374-5023	
29301243	WEST VIRGINIA DEPT OF REV	State Capitol Building 1, W-300	CHARLESTON	WV	25305	
29671776	WILL HAUL AND DELIVER	5262 Cedar Rock Dr	LITHONIA	GA	30038-2812	

Exhibit L

Exhibit L

Supplemental Schedule G Service List

Served via First Class Mail

AddressID	Name	Address1	City	State	Postal Code
29463849	EY	1540 Broadway, 25th floor	New York	NY	10036
29475231	Infosys Limited	507 E Howard Ln Building 1, Suite 200	Austin	TX	78753
29464225	LeaseNet, Inc.	8350 N Central Expressway	Plano	TX	75024
29464819	The Terminix International Company, Limited Partnership	5192 Southridge Pkwy Ste 111	Atlanta	GA	30349-5914

Exhibit M

Exhibit M

Supplemental Contract Counterparties Service List
Served via First Class Mail

AddressID	Name	Address1	Address2	City	State	Postal Code
29463986	IBM	1 New Orchard Road		Armonk	NY	10504-1722
29464301	Maersk Sealand	180 Park Avenue, Building 105	PO Box 950	Florham Park	NJ	07932
29464819	The Terminix International Company, Limited Partnership	5192 Southridge Pkwy	Ste 111	Atlanta	GA	30349-5914